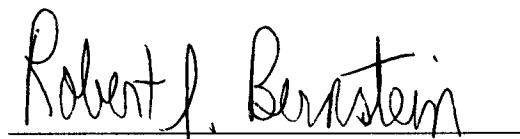


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

THE MCGRAW-HILL COMPANIES, )  
INC., PEARSON EDUCATION, INC., )  
PENGUIN GROUP (USA) INC., SIMON )  
& SCHUSTER, INC., and JOHN WILEY )  
& SONS, INC., ) Civil Action No. 05 CV 8881 (JES)  
)  
Plaintiffs, ) **RULE 7.1 STATEMENT OF**  
) **DEFENDANT GOOGLE INC.**  
v. )  
)  
GOOGLE INC., )  
)  
Defendant. )

Defendant Google Inc., by its undersigned attorneys, hereby states, pursuant to rule 7.1 of the Federal Rules of Civil Procedure, that it has no parent corporation and that there is no publicly held corporation that owns 10% or more of its stock.

Dated: New York, New York  
November 10, 2005



Robert J. Bernstein (RB-4230)  
The Law Office of Robert J. Bernstein  
488 Madison Avenue, 9th Floor  
New York, NY 10022  
Telephone: (212) 705-4811  
Facsimile: (212) 593-9175

Joseph M. Beck (JB-9494)  
Kilpatrick Stockton LLP  
1100 Peachtree Street, Suite 1100  
Atlanta, GA 30309-4530  
Telephone: (404) 815-6406  
Facsimile: (404) 541-3126

and

Adam H. Charnes (AC-0161)  
Kilpatrick Stockton LLP  
1001 West Fourth Street  
Winston-Salem, NC 27101-2400  
Telephone: (336) 607-7382  
Facsimile: (336) 734-2602

Attorneys for Defendant Google Inc.

**CERTIFICATE OF SERVICE**

I hereby certify that, on November 10, 2005, I served, pursuant to agreement of plaintiffs' counsel, by electronic mail, the foregoing Rule 7.1 Statement of Defendant Google Inc. by attaching it in pdf format to emails sent to plaintiffs' attorneys at the following addresses:

Bruce P. Keller (bpkeller@debevoise.com)  
Jeffrey P. Cunard (jpcunard@debevoise.com)  
James J. Pastore, (jjpastore@debevoise.com)  
Debevoise & Plimpton LLP  
919 Third Avenue  
New York, NY 10022

  
\_\_\_\_\_  
Robert J. Bernstein